



P.O. Box 8208 ♦ Newport Beach, CA 92658 ♦ PHONE 800.949.3274 ♦ FAX 949.851.9695

RECEIPT PROPOSAL

Client Name: _____ **Date:** _____
Down Payment _____ **Payment Type:** _____ **Total Paid:** _____

CONSUMER DISCLOSURE

In order to assist you with your purchase of insurance through Pronto Insurance Agency, we are providing you with the required documents for review and signed in person. Please read the information below carefully and thoroughly. By signing this document, you acknowledge that you have received, reviewed, and understand the terms and conditions set forth herein. Please note that the purchase of insurance is not complete, and coverage is not bound, until the insurance company has received your payment, all required signatures, and any supporting documentation necessary to complete the transaction.

HOW TO CONTACT PRONTO INSURANCE AGENCY

If you have any questions about this process or wish to contact Pronto Insurance Agency directly, you may contact us by calling: 800.949.3274, or by email at service@prontodocuments.com

Privacy Policy: Our privacy policy can be found at <https://products.prontoinsurance.com/privacy-policy>

MOTOR VEHICLE REPORT DRIVING RECORD AUTHORIZATION

I, _____, authorize Pronto Insurance Agency to obtain a copy of my driving record. My intent is to apply for an automobile insurance policy with Pronto Insurance Agency as my broker. The purpose of this service is strictly for underwriting and rating an insurance policy. I'm also aware that the Department of Motor Vehicles does not permit Pronto Insurance Agency to provide me with a copy of my driving record.

Client Signature **Date** **Producer Signature** **Date**



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STANDARD BROKER FEE DISCLOSURE

This disclosure was prepared by the California Insurance Commissioner. **Please READ IT CAREFULLY!**

I. Do not sign any broker fee agreement unless all of its blank lines and spaces have been filled-in and you have read this entire document and the agreement carefully.

II. Your insurance broker represents you, the consumer, and is entitled to charge a broker fee if he/she chooses. This fee is not set by law, and may be negotiable between you and the broker.

III. It is illegal or improper for an insurance broker to charge you a fee for placing coverage solely with the California Automobile Assigned Risk Plan or the California FAIR Plan. Fees may be charged for placement of other coverages.

IV. Broker fees are often non-refundable even if you cancel your coverage. Refer to your broker fee agreement to see if your broker fee is non-refundable. However, you may be entitled to a full refund of a broker fee if your broker acted incompetently or dishonestly. Unresolved disputes over non-refunded broker fees can be forwarded to the Department of Insurance for review.

V. You are entitled to obtain and keep a completed copy of this disclosure and any broker fee agreement you sign.

VI. Your broker may receive commission from insurance company(ies) for placing your insurance. This commission may be paid to your broker by the insurance company(ies) in addition to any broker fee you pay.

VII. If you will be paying your premium in installments to a finance company, by law you must receive a copy of a premium finance disclosure and agreement. Be sure to obtain and read those documents before signing a premium finance agreement. Also, ask the broker if the insurer offers its own installment payment plan. Insurer installment plans are often cheaper than premium financing through a separate premium finance company.

VIII. If your broker is placing automobile coverage, your broker must provide you with a copy of the current Department of Insurance Automobile Insurance pamphlet. If your broker is placing residential coverage, your broker must provide you with a copy of the current Department of Insurance Residential Insurance pamphlet. By signing this disclosure you acknowledge receipt of the appropriate pamphlet(s).

Client initials: _____

POWER OF ATTORNEY FOR INSURANCE COVERAGE:

To whom it may concern: I, _____, the named insured on the above menoned policy, hereby give full authority and appoint Pronto Insurance Agency as my Agent-Broker of Record and Attorney-In-Fact, to perform any actions I might perform to resolve issues with and related to the above mentioned policy, such as sign documents (i.e. application(s), finance agreements, exclusion forms, policy amendments) that may be necessary to secure my coverage.

Print Name

Client Signature

Date